

## 2024 DISTRIBUTION AND REPURCHASE SCHEDULE

## DISTRIBUTION SCHEDULE

KCOP (the “Fund”) intends to distribute monthly in accordance with the distribution schedule below. Unless the shareholder elects to receive cash, all dividends declared on shares will be automatically reinvested in additional shares of the Fund.

MONTH	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug <sup>1</sup>	Sep	Oct	Nov	Dec
PAYABLE DATE	1/4/24	2/5/24	3/5/24	4/3/24	5/3/24	6/5/24	7/3/24	8/5/24	9/30/24	10/31/24	11/29/24	12/31/24

REPURCHASE OFFER SCHEDULE<sup>2</sup>

The Fund provides periodic liquidity to shareholders by offering to repurchase no less than 10% of its net asset value (NAV) on a quarterly basis in accordance with the repurchase schedule below. Shareholders, or their financial representative, will be notified of the repurchase offer in a written notification, which will include, among other things, the Repurchase Request Deadline and instructions for submitting a repurchase request to the Fund.

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
REPURCHASE REQUEST DEADLINE	1/12/2024	4/12/2024	7/12/2024	10/11/2024
REPURCHASE PRICING DATE	1/12/2024	4/12/2024	7/12/2024	10/11/2024
REPURCHASE PAYMENT DEADLINE	1/19/2024	4/19/2024	7/19/2024	10/18/2024

Repurchase Request Deadline - the date by which the Fund must receive repurchase requests submitted by shareholders in response to a repurchase offer or withdrawals or modifications of previously submitted repurchase requests for such repurchase offer.

Repurchase Pricing Date - the date on which the Fund determines the NAV applicable to the repurchase of the Fund’s common shares.

Repurchase Payment Deadline - the date by which the Fund must pay shareholders for any common shares repurchased.

Investors should consider the investment objectives, risks, charges and expenses of the Fund carefully before investing. This and other information are contained in the Fund’s prospectus, which may be obtained by contacting your investment professional or by visiting [www.kkrfunds.com/kcop](http://www.kkrfunds.com/kcop). Please read the prospectus carefully before you invest or send money.

The Fund is an unlisted closed-end “interval fund.” Limited liquidity is provided to shareholders only through the Fund’s quarterly repurchase offers for no less than 10% and not more than 25% of the Fund’s NAV. Accordingly, there is no guarantee that an investor will be able to sell shares in the amount that the investor desires to sell. Under normal market conditions, the Fund currently expects to conduct quarterly repurchase offers of 10% of the Fund’s NAV. There is no secondary market for the Fund’s shares, and one is not expected to develop. Investors should consider shares of the Fund to be an illiquid investment.

1. Beginning August 30, 2024, all monthly dividend payments will be payable on the last business day of each month.  
2. Dates are subject to change.

**IMPORTANT DISCLOSURES**

**This is neither an offer to sell nor a solicitation to purchase any security. Investors should carefully consider the investment objectives, risks, charges and expenses of KKR Credit Opportunities Portfolio (the “Fund”). This and other important information about the Fund is contained in the prospectus, which can be obtained by contacting your financial advisor or visiting [www.kkrfunds.com/kcop](http://www.kkrfunds.com/kcop). Please read the prospectus carefully before investing.**

**Past performance is not a guarantee of future results. The NAV for Fund shares will fluctuate with market conditions.** Investing in the Fund involves risks, including the risk that you may receive little or no return on your investment or that you may lose part or all of your investment. The Fund is a closed-end interval fund. The Fund’s shares have no history of public trading, and it is not intended that the Fund’s shares will be listed on a public exchange at this time. No secondary market is expected to develop for the Fund’s shares. Liquidity is provided to shareholders only through the Fund’s quarterly repurchase offers of 10% to 25% of the Fund’s NAV. There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer. Under normal market conditions, the Fund expects to authorize a 10% offer. The investment return and principal value of an investment will fluctuate so that an investor’s shares, when redeemed, may be worth more or less than the original cost. Due to these restrictions, an investor should consider an investment in the Fund to be an illiquid investment. The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment. Investing in the Fund is speculative and involves a high degree of risk, including the risks associated with leverage and the risk of a substantial loss of investment. There is no guarantee that the investment strategies will work under all market conditions.

This material has been distributed for informational purposes only and should not be considered as investment advice or a recommendation of any particular security, strategy or investment product or be relied upon for any other purpose. Information contained herein has been obtained from sources deemed to be reliable, but not guaranteed. This material represents views as of the date of this publication and is subject to change without notice of any kind.

Not a deposit	May lose value	No bank guarantee
Not insured by the FDIC, NCUA or any other government agency		

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